Independence • Integrity • Fairness • Quality Service

State Tax eFiling - Walkthrough

August 1, 2024

• This document will go through the New Case Initiation process as it pertains to State Tax case types.

 This functionality will be open to attorneys and self-represented litigant filers.

eFile State Tax Complaint

Judiciary eCourts System - Tax			My Account	Home	Help	Logout		
New Jersey Courts								
eCOURTS HOME eFILING CASE JACKET			User: 018061975, H. RA	VI Firm: HOAGL	AND LONG	O MORAN	DUNST &	DOUKAS
Enter a New Case/Search an Existing Case								
Enter the docket number to file against an existing case:	Ex.	2014	Submit filing to other case	rs?: ○Yes● No	Search	?		
OR								
Enter a new case: New Case Or, REFILE against an existing case: E	x. 000001	•	Ex. 2014					
OR								
Continue a Pending Filing:								
Pending Filings					First	<< 1 2	<u>>></u>	<u>Last</u>
Short Title	Block	Lot	Attorney	Created	ł	L	ast Modifie.	d

To initiate a new case, regardless of whether the complaint involves a Local Property or State Tax case type, the filer will click the "New Case" button to launch the complaint filing process.

eCOURTS HOME	eFILING CASE JA	CKET	User: 007412001, D. PUTTY Firm: ANSELL GRIMM & AARON PC				
Enter Case Details							
Enter Case Details							
* Select Action:	🔵 Local property 🌘	State Tax					
* Select Case Type:	Other 🛛 State Tax	~					
* Enter the Caption:	* Fair Homestead Reba	te					
Enter the caption.	 Other Distance Senior Freeze (PTR) 	Division Of Taxation					

The "State Tax" radio button is now enabled for users to select, and if selected, users will have the ability to file either a "Fair Homestead Rebate", "Senior Freeze (PTR)" or "Other - State Tax" complaint.

Note: Only complaints for the State Equalization – School Aid case types are not currently accepted through eCourts at this time.

eFiling –Enter Case Details

Enter Case Details				
Linter Case Details				
* Select Action:	Cocal property	/ 💿 State Tax		
* Select Case Type:	Fair Homestead	Rebate 🗸		
* Enter the Contient	* Plaintiff(s):			
Enter the caption.	* Defendant(s):	Director, Division Of Taxation		
Note: The system will auto Proof of Service and do no	omatically create the system the	ne following documents based off o to create those documents, please	of the data entered: Complain click this checkbox. 🗌	t and Proof of Service. If you wish to attach your own Complaint and
* Select Home ownership	type:		Туре:	`
* Enter the address of the	e residence that is t	the basis of the application:	Address Line 1:	
			Address Line 2:	
			City:	
			County:	
			State:	NEW JERSEY
			Zip:	Zip Ext:
* Enter how many years y	you have lived at th	is address:	Years:	
* 🗌 I have met all of the	e eligibility requiren	nents for the Tax Relief Program th	at is selected above	
* List the years for which	n you were eligible:		Eligible Years:	
* Set forth reasons why y	vou believe your app	olication should have been granted	:	
* I certify that the fo punishment.	pregoing statements	made by me are true. I am aware	that if any of the foregoing st	atements made by me are willfully false, I am subject to
F				

Similar to the Local Property complaints, eCourts can automatically create template documents for the filer. The system will display a series of questions that will be utilized to pre-fill the templates accordingly. The example above shows the questions for Fair Homestead Rebate and Senior Freeze case types.

eFiling –Enter Case Details

Enter Case De	etails
Enter Case Details	
* Select Action:	🗌 Local property 🛛 💿 State Tax
* Select Case Type:	Other 🛛 State Tax 🗸
* Enter the Continu	* Plaintiff(s):
Enter the Caption:	* Defendant(s): Director, Division Of Taxation
 Note: The system with If you wish to attach y * Select one: Tax assessment(s) The denial of plaint 	made by the Director of Division of Taxation, as shown on the attached information schedules which is/are made a part of this complaint. ntiff's claim for refund(s) by the Director of Division of Taxation, as shown on the attached information schedule(s) which is/are made a part of this
Please enter any facts complaint:	s or contentions that support your
	Continue

Above is the screen layout when "Other – State Tax" is selected as the case type.

	Judici	ary eCourts Sy	tem - Tax My Accou	nt Home Help Logout
	sey Cou	Service		
eCOURTS HOME	eFILING	CASE JACKET	User: 018061975, H. RAVI Firm: HOAGLAND LON	IGO MORAN DUNST & DOUKAS
Enter Case D	etails			
Enter Case Details				
* Select Action:		al property 🔘 St	ate Tax	
* Select Case Type:	Fair	Homestead Rebate		
* Entor the Caption:	* Plain	ntiff(s):		
Enter the caption.	* Defe	ndant(s): Direct	r,Division Of Taxation	
Note: The system wi Proof of Service and	ll automatical do not want t	ly create the follow he system to creat	ring documents based off of the data entered: Complaint and Proof of Service. If you wish to at e those documents, please click this checkbox. 🗹	tach your own Complaint and
				Continue

However, if the filer wishes to attach their own documents, they can click the "opt out" checkbox and the system will no longer display the additional questions nor will it create the templates.

Judiciary eCourts System - Tax				My Account Home Help Logout		
New Jersey Courts Independence - Integrity - Fairness - Quality Service						
RTS HOME eFILING CASE JACKET User: 018061975, H. RAVI Firm: HOAGLAND LONGO MORAN DUNST & DOUKAS						
ff						
V Director,Division Of Taxatio	n			Case Type: Fair Homestead Rebate		
Party Type	Name	Address	Phone	Attorney		
INDIVIDUAL	Jones, Rob	NJ		HENRY EMIL RAVI		
Back Continue						
	diciary eCourts System -	diciary eCourts System - Tax COURTS Cuality Service IG CASE JACKET	diciary eCourts System - Tax Courts System Case Jacket User: 018061975, Iff // Director,Division Of Taxation Party Type Name Address INDIVIDUAL Jones, Rob NJ	diciary eCourts System - Tax Cuitts Scality Service IG CASE JACKET User: 018061975, H. RAVI Firm: HC ff // Director,Division Of Taxation Party Type Name Address Phone INDIVIDUAL Jones, Rob NJ		

The Enter Plaintiff screen will display the same fields as it currently does for Local Property case types.

	Judiciary eCourts System - Tax					1	Ay Account Home Help Logout
	New Jersey Courts Independence - Integrity - Fairness - Quality Service						
e		eFILING	CASE JACKET		User: 018061975, H. RAVI	Firm: HOAGLA	ND LONGO MORAN DUNST & DOUKAS
E	Enter Defendant(s)						
В	Back						
Ca	ase Details: 🕨 Rob	Jones V Dire	ector, Division Of T	axation			Case Type: Fair Homestead Rebate
Pl	aintiff(s) ▶						ROB JONES
D	efendant(s) 🕨						
	Party 1	Туре		Name	Address	Phone	Attorney
	STATE/QUASI STATE A	AGENCY	Division Of	Taxation,Director	50 Barracks Street Trenton NJ 08695		DAVID MIDDLENAME PUTTY

Since the defendant party in all State Tax case types is the "Director, Division of Taxation", eCourts will pre-fill this data for the filer and no manual entry is required on this screen. Note: For "Other – State Tax" case types, the filer can include additional defendants if needed.

eFiling – Enter Count

	Judiciary eCourts System - Tax	My Account Home Help Logout
New Jersey	Add Count	
eCOURTS HOME eF	* Select State Tax Case Type:	DRAN DUNST & DOUKAS
	* Select Tax Year: 🗸	
Enter Count(s)	* N.J.S.A Citation:	
Back		
Click 😌 to enter a 🕫	* Amount of Tax in dispute: 0.00	
Case Details: 🕨 Painti	* Have the interest, tax and penalty been paid?	ype: Other 🛛 State Tax
Plaintiff(s) ►	* Is any action in a related matter pending before the Tax Court for prior years?	PLAINTIFF PARTY
Defendant() ►	* Select one:	OF TAXATION, DIRECTOR
Count(s)	A copy of the final determination will be attached. If there is no final determination, a copy of the notice of assessment or denial of claim will be attached	
0		
	Save	Cancel Save Continue
Screen ID:ECIX0060 C		

For "Other – State Tax" case types specifically, the system will require the filer to enter the counts of the complaint. The filer can enter multiple counts as needed, which will impact the ensuing filing fee calculation as well.

eFiling - Preview Documents

Judiciary eCourts System - T	ax	My Account Home Help Logout
New Jersey Courts		
eCOURTS HOME eFILING CASE JACKET	User: 01	8061975, H. RAVI Firm: HOAGLAND LONGO MORAN DUNST & DOUKAS
Preview Documents		
Back		
Case Details: Rob Jones V Director, Division Of Taxation		Case Type: Fair Homestead Rebate Edit
Plaintiff(s) ►		ROB JONES <u>Edit</u>
Defendant(s) 🕨		DIVISION OF TAXATION, DIRECTOR Edit
Please preview the documents generated by the system to ensu	re all of the information is captured correc	tly.
Document		
COMPLAINT	Preview	
PROOF OF SERVICE	Preview	
		Back Save Continue

If templates have been enabled, once the party data and count data, if applicable, has been entered, the user can preview the documents accordingly. If templates are not enabled, the system will skip this screen.

eCOURTS HOME eFILING CASE JACKET	Us	s
Preview Documents		TAX COURT OF NYW ARSEY Docket Number:
Back		NI Adorese: 37 JOINTS / UNIME: 018/03/375 Adorese: 37 JOINTS / UPA/15:36:16 FPF QA CAMS PO BOK 480, NEW BRUNSWICK, NI 08003 Email Addrese: ANU/MAHA.MARDOULUR/gLAB.JUDICAMS.STATE.NI LIS Telephone Number:
Case Details: Aob Jones V Director, Division Of Taxation		Rob pores, PlainERT, COMPLART The Mind Porents
Plaintiff(s) 🕨		Director, Division Of Transform, Defendant.
Defendant(s)		Inset the slightly requirements for the Fair Homeshad Rebate. I am the Home Owner of a gainzing an existence for a year located Ret: 123 Min Advectors. In the Gaussi et al. Advectors and the second of 2019 2020 2021.
Please preview the documents generated by the system to ensure	e all of the information is captured	A Reasons why Teldered the application should have been granted are: (350 characters) Against to be granted. A und an interpreter be helded? No Language: Douc the plantfit have any revelocit under the Antercass with Disabilisis Act? No Requirement or accommodition regarder. Understand this any document plantfit by yne through «Chart's is costidered a public document and cash wivel by the public. Intercast this any document submitted to the future in accordance with <u>Bisabilities Act</u> ? No Requirement will be redacted from all documents submitted to the future in accordance with <u>Bisabilities Act</u> ?
Document		Learthy that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are withdy false, I am subject to purchaser.
COMPLAINT	Preview	07/24/2020 /%/HENRY EMIL RAVI
PROOF OF SERVICE	Preview	Ox 11017 (Die Meld Phrageme Gregelent)

Note: For "Other-State Tax" complaints, the Proof of Service document will not be automatically generated at this time.

eFiling –Attach Documents

eCOU	COURTS HOME eFILING CASE JACKET User: 018061975, H. RAVI Firm: HOAGLAND LONGO MORAN DUNST & DOUKAS						
	· · · · ·						
Uplo	Upload Required Documents						
Back							
Case [Details: 🕨 Rob Jones V Director, Division Of Ta	xation		Case Type: Fair Homestead Rebate			
Plaint	iff(s) 🕨			ROB JONES			
Defen	dant(s) 🕨			DIVISION OF TAXATION, DIRECTOR			
Uploa	d Required Documents 🕨						
To uple	oad documents please accept the following:						
*	ertify that I have redacted all confidential perso	nal identifiers from all documents included in th	is electronic submission p	ursuant to Rule 1:38-7.?			
*	inderstand that any document of form submitted	by me is considered a public document and can	be viewed by the public				
	Document Name	Document Description	Access Restrictions	File Name			
Ŵ	* Complaint	Complaint		🔁 ComplaintTemplate.pdf			
	Final Determination of Director	Final Determination of Director		Choose File No file chosen			
Ŵ	Proof of Service	Proof of Service		🔁 ProofOfServiceTemplate.pdf			
	Redacted Gross Income Tax Form NJ-1040	Redacted Gross Income Tax Form NJ-1040		Choose File No file chosen			
0							
				Back Save Continue			

For Fair Homestead Rebate and Senior Freeze cases, if templates are enabled, the system would automatically attach the Complaint and Proof of Service. This functionality will be open to attorney and SRL filers alike. Any additional documentation would need to be manually attached.

eFiling –Attach Documents

Uplo	Upload Required Documents						
Back							
Case D	etails: Plaintiff V Director, Division Of Tax	ation		Case Type: Other • State Tax			
Plainti	ff(s) ►			PLAINTIFF ONE			
Defend	Defendant(s) DIVISION OF TAXATION, DIRECTOR						
Count	Count(s) Fotal no. of count(s): 1						
Upload	Required Documents 🕨						
To uplo	ad documents please accept the following:						
*_ c	ertify that I have redacted all confidential pers	onal identifiers from all documents included	in this electronic submission	on pursuant to Rule 1:38-7.?			
*_ u	nderstand that any document or form submitte	d by me is considered a public document and	can be viewed by the pub	lic			
	Document Name	Document Description	Access Restrictions	File Name			
Ŵ	* Complaint	Complaint		🔂 ComplaintTemplate.pdf			
	Final Determination of Director	Final Determination of Director		Choose File No file chosen			
Notice of Assessment/Denial of Claim Notice of Assessment/Denial of Claim 🔂 Choose File No file chosen							
	Case Information Statement	Case Information Statement		🔁 CISTemplate.pdf			
0							
				Back Save Continue			

For "Other – State Tax" case types, if templates are enabled, the system would automatically attach the Complaint and CIS. Any additional documentation would need to be manually attached.

Note: The Proof of Service document will *not* be automatically created for this case type at this time, and if applicable, would need to be manually attached.

nts

Upload	l Requir	red	Docu	Imer
--------	----------	-----	------	------

Back

Case [Details: 🕨 Rob Jones V Director,Division Of	Taxation		Case Type: Fair Homestead Rebate	
Plaint	iff(s) ▶	Delete the attachment	ROB JONES		
Defen	dant(s) 🕨	You are about to delete this attachment. Once be able to recover it and will have to attach a	DIVISION OF TAXATION, DIRECTOR		
Uploa	d Required Documents 🕨	OK to proceed, or Cancel to return to the scree			
To uple	and documents please accept the following:				
* I c	ertify that I have redacted all confidential per		pursuant to Rule 1:38-7.		
*_ I u	inderstand that any document of form submitte				
	Document Name	or cancer		File Name	
Ŵ	* Complaint	Complaint		🔁 ComplaintTemplate.pdf	
	Final Determination of Director	Final Determination of Director		Choose File No file chosen	
Ŵ	Proof of Service	Proof of Service		落 ProofOfServiceTemplate.pdf	
	Redacted Gross Income Tax Form NJ-1040	Redacted Gross Income Tax Form NJ-1040		Choose File No file chosen	
0					
				Back Save Continue	

If, at this point, the user does not want to utilize the pre-attached templates, they can click the trash can icon and remove the attachment.

Uplo	ad Required Documents						
To up	pload documents please accept the follow	ing:					
*	I certify that I have redacted all confidentia	l personal identifiers from all docu	ments included in this electron	nic submission pursuant to Rule 1:38-7.			
1	Document Name	Document Description	Document Description Access Restrictions		File Name		
-	* STIPULATION OF FACTS	STIPULATION OF FACTS	PUBLIC V	Browse No file selected.			
0	PUBLIC CONFIDENTIAL Back Submit						
Cal	ant Annual Destriction research	Durant to Dulo 4.20					
Set	ect Access Restriction reason(s	pursuant to Rule 1.50					
1:3	8-3 Courts Records Excluded from Po	ublic Access.					
3	3 Cancel Apply						
-	a) General.						
	(1) Records required to be kept con	fidential by statute, rule, or p	rior case law				
	(2) Medical, psychiatric, psychologie that do not include descriptions of r	cal, and alcohol and drug depe nedical diagnoses, conditions,	ndency records, reports, a or services are not exclud	nd evaluations. Statements require ed from public access	ed for medical billing		
•	c) Records of Criminal and Mur	icipal Court Proceedings					
•	► (d) Records of Family Part Proceedings.						
•	e) Guardianship.						
Þ	f) Records of Other Proceeding	s.					
					Cancel Apply		

Document security can also be enabled for filing attachments. For more information, please consult the <u>reference guide</u>.

eFiling – Accommodations

Judiciary eCourts System - Tax	My Account Home Help Logout
New Jersey Courts	
eCOURTS HOME eFILING CASE JACKET	User: 018061975, H. RAVI Firm: HOAGLAND LONGO MORAN DUNST & DOUKAS
Special Accommodation(s) Request(s)	
Back	
Case Details: Rob Jones V Director, Division Of Taxation	Case Type: Fair Homestead Rebate
Plaintiff(s) ►	ROB JONES
Defendant(s) ▶	DIVISION OF TAXATION, DIRECTOR
Upload Required Documents 🕨	
Special Accommodation 🕨	
Will you need an Interpreter?	🔿 Yes 💿 No
Will you need ADA Accommodation?	🔿 Yes 💿 No
	Back Save Continue

Filers will still be able to indicate any interpreter or accommodation requests that might be needed.

eFiling - Review and Submit

Review and Submit								
Back	Back							
Case Details:	ctor,Division Of Taxation					Case Type: Fair Homestead Rebate		
Home Ownership Type: Home Owner Address of the residence that is the basis of the application: 123 Main St, Anytown, Burlington, NJ 08052 Years lived at the address: 8 * 2 I have met all of the eligibility requirements for the tax relief program that is selected above Years in which you were eligible: 2019 2020 2021								
Plaintiff(s) ►						ROB JONES		
Party Type	Name		Address	Phone		Attorney		
INDIVIDUAL	Jones, Rob	NJ			HENRY EMIL RA	WI		
Defendant(s) 🕨						DIVISION OF TAXATION, DIRECTOR		
Party Type	Name			Address	Phone	Attorney		
STATE/QUASI STATE AGENCY	Division Of Taxation, Director		Division Of Taxation Ne	ewark NJ 07102		Division Of Taxation, Director		
Upload Required Documents								
To upload documents please accept	the following:							
* I certify that I have redacted all confidential personal identifiers from all documents included in this electronic submission pursuant to Rule 1:38-7.								
* I understand that any document of form submitted by me is considered a public document and can be viewed by the public								
* Complaint	Complaint ComplaintTemplate.pdf							
Proof of Service Proof Of Service ProofOf ServiceTemplate.pdf								
Special Accommodation 🕨								
Will you need an Interpreter? Will you need ADA Accommodation?	No No							

Prior to submission, the filer will have a final chance to review the data they have entered to ensure no further edits are needed. No filing fees are applicable for "Fair Homestead Rebate" or "Senior Freeze (PTR)" state tax case types. Once reviewed, the filer can submit the complaint.

eFiling – Review and Submit

Case Details: Delaintiff V Director, Division Of Taxation Case Type: Other - State Tax								
Home Ownership Type:								
Address of the residence that is	the basis	of the application: , NJ	l					
Years lived at the address:								
* 🔽 I have met all of the eligib	ility requi	rements for the tax relie	ef program tha	t is select	ed above			
Years in which you were eligible	e:							
Plaintiff(s) ►								PLAINTIFF ONE
Party Type		Name	Addre	SS	Phone			Attorney
INDIVIDUAL	One, Pla	intiff	NJ			DAVID MIDDLENAM	IE PUTTY	
Defendant(s) ►								DIVISION OF TAXATION, DIRECTOR
Party Type		Name			Address		Phone	Attorney
STATE/QUASI STATE AGENCY		Division Of Taxation, Dire	ctor	Division (Of Taxation Newark NJ (7102		DAVID MIDDLENAME PUTTY
Count(s) ▼								Total no. of count(s): 1
Case Type: Tax Amount in Dispute Business Excise 254 N.J.S.A Citation Interest, tax and penalty paid:				Tax Court actions pe No	ending from prior ye	ars?		
312.A No A COpy of the final determination with be attached								
Upload Required Documer	nts 🕨							
Special Accommodation 🕨								
Will you need an Interpreter?	N	0						
Will you need ADA Accommoda	ation? N	0						
Fees 🕨								
$\hfill\square$ I certify that I am exempt fr	om the fe	e charge associated with	n this filing. ?					
Complaint Filing Fee: \$50.00								
Select Payment Method: Collateral Account 🗸								
Select Account Number: 2065 🗸								
Attorney's Client Reference Number:								
								Back Save Submit
Back Save Submit								

As mentioned earlier, when filing a complaint with "Other – State Tax" selected as the case type, the system will automatically calculate a base filing fee of either \$50 or \$250 depending on whether the case is small claims or non-small claims. Note: Additional fees may be calculated by TCMO once the complaint is reviewed.

eFiling – eCourts Case Jacket

CASE JACKET	r							User:HENRY.RA	٩VI
Case Nun	nber: 00	0859 -	2020						
Back								Create Summary Report	٦
Case Caption: R	Rob Jones V D	rector, Divisi	on Of Taxat	ion				-	
Case Initiation	Date: 07/24/	2020				Cour	t Type: Tax	Counter Claim: NO	
Case Type: Stat	ASE TO BE AS: te - Fair Hom	IGNED stead Rebat	· •					Small Claims: YES	
Plaintiffs(1)	Defendants	(1) Case	Types(1)	Proceedings(0)	Related Cases(0)				
▼ Rob Jones					·				
Party Type: INI		C	orporation	Type:	Attorney Name: HEN	RY EMIL RAVI			_
Address Line 1	:	A	ddress Line	2:	Attorney Bar Id: 0180	061975			
City:		St	tate: NJ		Email Address: ANUR	ADHA.MADDULURI@LAB.JUD	DICIARY.STATE.NJ.US		
Zip: Phone:									
Case Actions									
Filing Date	Fil	ngs 🗧	7		Docket Text	÷	Transaction ID	Entry Date	
07/24/2020	U	\bowtie	A Complaint for State Tax 000859-2020 submitted by HENRY EMIL RAVI, HOAGLAND LONGO MORAN DUNST & DOUKAS on behalf of ROB JONES against DIVISION OF TAXATION, DIRECTOR				07/24/2020	•	

Upon submission, the complaint will be autodocketed into TCMS and the filing will be stored to the eCourts Case Jacket.

Notice has been electronically mailed to:							
Plaintiff Attorney	HENRY EMIL RAVI	ERIC.DAWSON@LAB.JUDICIARY.STATE.NJ.US ANURADHA.MADDULURI@LAB.JUDICIARY.STATE.NJ.US RAVI.JOSHI@LAB.JUDICIARY.STATE.NJ.US					
Defendant Attorney	CAROLYN LURRY-MAPP	CAROLYN.LURRY-MAPP@DOLL.LPS.STATE.NJ.US TAXATION.DIRECTOR@TREAS.NJ.GOV					
Attorney General	LINDA MUNTER ELLEN SEITZ	LINDA.MUNTER@LAW.NJOAG.ORG ELLEN.SEITZ@LAW.NJOAG.ORG					

Notice was not electronically mailed to:

Login to eCourts to view the case jacket. You will need a valid user ID(Bar ID) to view the submitted documents.

For questions, please contact the Tax Court Management Office.

This communication is for notification purposes only.

This email was sent from a notification-only address that cannot accept incoming mail. Please do not reply to this message.

By default, when the complaint is stored to the Case Jacket, the system will automatically notify pre-designated users from the Division of Taxation for all state tax cases. For Senior Freeze, Fair Homestead Rebate, Fair Tenant Rebate and NJ Saver Rebate case types specifically, the system will also notify pre-designated users from the Attorney General's Office as well.

The End